illustrate inc

OPUS™ eApps

Life, Health & Wealth Apps in Good Order

OPUS™ eApps makes manual processing a thing of the past. Utilizing reflexive questioning logic to ensure accuracy and efficiency, advisors can easily complete forms and capture an electronic signature, resulting in an improved user and customer experience. Eliminating data re-entry, producing instant compliant reports, and delivering apps in good order increase speed, decrease operating costs, and drive new revenue.

Providing unlimited scalability, volume, and API integration capabilities, OPUS™ eApps offers proven technology to ensure that your organization is prepared for current and future enhancements.

Cloud-based, low-code platform

Increase data accuracy and quality to ensure apps in good order

Support convenience of online forms with eSignature capabilities

Modular and API driven to enable integration with other systems

Securely transfer data between applications and systems

Transform and improve agent and customer experience

Increase speed of policy delivery

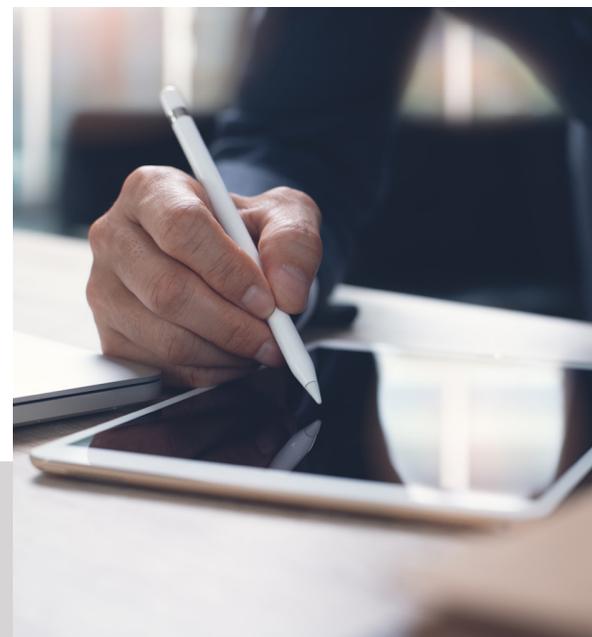**Customized carrier specific application and report requirements**

System Overview

- **Security:** Two-factor authentication, centralized user management, seamless and secure electronic submission for data protection.
- **Reporting:** Captures and formats data into detailed and compliant reports which are based on specific carrier, client, agent and case requirements. Create Part 1, Part 2, commission, agent or any other reports to suit requirements.
- **Modular Integration:** API driven for 2-way integration with 3rd party systems including policy admin, eSignature, eApp, CRM, MIB, LexisNexis, ExamOne and others, in alignment with ACORD standard.
- **Underwriting:** Ready to feed automated underwriting rules engines for straight-through processing.
- **Accessibility:** Web, offline, and mobile options.
- **Configurable:** Designed to carrier specific requirements while built and maintained by business resources vs developers.
- **Sustainable and scalable:** Built for future growth with ability to accommodate virtually unlimited users and concurrent transactions.
- **eSignature:** Options available including DocuSign integration.

UI Features

- **Interface:** Familiar, dynamic and reflexive interface for life, health and wealth products.
- **Reflexive and intuitive display and navigation:** Questioning logic displayed based on business rules with tab navigation functionality.
- **Search and retrieve:** Search by client, date or reference number to retrieve past cases or return to complete cases in progress.
- **Data accuracy:** Enter data only once as required, input guidance, global default settings and error notifications that takes user to the error.
- **Application progress:** Monitors and indicates progress and completion.
- **Unrestricted workflow:** Access and navigate all sections without restrictions, and complete in the order that best suits the client and situation.
- **Customization options:** Carrier specific branding and requirements, with configurable role-based user preferences
- **Multilingual capabilities:** Language, symbols and formatting with ability to toggle back and forth.
- **Document upload:** Flexible file formats for upload.

About *illustrate inc*

Established in 1989, with offices in Toronto and Kansas City, *illustrate inc* has been building and delivering powerful and innovative web based POS software solutions – including quoting, illustrations, and eApps – for the North American Life Insurance industry, enabling carriers of any size to embark on, extend, or enhance their Digital Transformation.

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